COMMON APPLICATION FORM

FOCE INDIA LIMITED - INITIAL PUBLIC OFFER - NR

Registered office: 4 Kingston, Shastri Nagar, Lokhandwala Complex, Andheri West, Mumbai-400 053, Maharashtra Tel: 022 26349544;
Corporate Office: 1006, 10th Floor, Srikrishna, New Link Road, Andheri West, Mumbai-400 053;
Website: www.foceindia.com; E-mail: office@foceindia.com; Contact Person: Ms. Kuntal Sharma, Company Secretary and Compliance Officer

FOR NON RESIDENTS INCULDING ELIGIBLE NRIS, FIIS, FVCIS, FPIS APPLYING ON A REPATRIATION BASIS

To, The Board of Directors

100% FIXED PRICE ISSUE
ISIN: INE0I7D01019

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No. of Equity Shares			Registered Broker/ SCSB/ CDP/ RTA			
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ASBA Bank A/c N Bank Name & Bran				Application		
Important Note : Appl	ication made usi	ing third party UPI Id Or ASBA		Form No.		

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS, THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES,)

On the basis of the Prospectus dated December 6, 2021 filed with ROC, Mumbai, General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the Equity Shares to me us in the Issue upto my/our application for maximum number of Equity Shares at the Issue Price. I/We hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. The amount payable on application has been blocked with the relevant SCSB. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted and to registered my/our address as given in the depository records. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that incase of QIB applicant, the (i) SCSB and (ii) the LM have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, only on technical grounds and/ or as specified in the Prospectus, GID, Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue. Nationality and Residentship: (Tick () whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: I am/We are Indian(s) of Indian Origin residing abroad / FPIs / FVCI and that I/we have remitted funds for Equity Shares applied for herein through normal banking channels or out of the funds held in Non-Resident External (NRE). Account / Foreign Currency Non Resident (FCNR) Account in India; (2) I am/we are not applying for Equity Shares as nominee(s) of any person(s) who is/are not NRIs (3) I am/we are, not an applying for the said Equity Shares on my/our own behalf on repatriation basis (4) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (5) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgement etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issue or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those Issue and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issue or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We Confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to Issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the application from, the SCSBs ball reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision.

ISTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- Applicant's Depository Account and Bank Details: Please note that, providing bank account details in the space provided in the application form is mandatory and applications that do not contain such details are liable to be rejected: Applicants should note that on the basis of name of the Applicants, Depository Participant's name, Depository Participant Identification number and Beneficiary Account Number, UPID as applicable provided by them in the Application Form, the Registrar to the Issue will obtain from the Depository the demographic details registered with Depository Participant to be used for allotment, technical rejections or unblocking of ASBA Accounts (hereinafter referred to as 'Demographic Details'). Hence, Applicants are advised to immediately update their Bank Account details as appearing on the records of the depository participant. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Accounts of Applicants at the Applicants sole risk and neither the LM or the Registrar or the SCSB nor the Company shall have any responsibility and undertake any liability for the same. Hence, Applicants should carefully fill in their Depository Account details in the Application Form. These Demographic Details would be used for all correspondence with the Applicants including mailing of the CANs / Allocation Advice. The Demographic Details given by Applicants in the Applicants in the Application Form would not be used for any other purpose by the Registrar to the Issue. By signing the Application Form, the Applicants would be deemed to have authorized the depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its record
- Applications Lot and Price: The Issue being 100% Fixed Price Issue at a Price of ₹ 225/- per Equity Shares has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares is 10/- each. Minimum Application Lot is 600 Equity Shares and in multiples of 600 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and on the terminals of the Syndicate Members
- Maximum and Minimum Application Size: In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum Application Lot such that the Application Amount does not exceed ₹ 200,000/-. indicate their agreement to purchase. In case of Non-Institutional Investors and QIB Investors, the minimum Application size shall be such number of Equity Shares in multiples of the minimum Application Lot such that Application Amount exceeds ₹ 200,000/-. The maximum Application by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- The entire Offer price of ₹ 225/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. "Cheques' Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted". All NRI Applicants bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, net of discount, if any, at the time of the submission of the Application Form. The NRI Applicants can obtain the Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers offices. Applicants to please ensure that your Bank has notified a SCSB Branch in the city where Application Form is being submitted.
 - Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply
 - For Retail Individual Investors applying using UPI.
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction do?doRecognisedFpi=yes&intmId=40
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
 - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN, For further details, see "Issue Procedure" on page 200 of the Prospectus.
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions: (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be issued or sold within the United States. Accordingly, such Equity Shares are being issued and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur. You will be sent the Prospectus either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being Issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" on page 178 and 200 of the Prospectus and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document", which is available on the websites of the Lead Manager and Stock Exchange. ---- TEAR HERE ----

· In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue

- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ld-ipo.upi@npciorg.in.

COMPANY CONTACT DETAILS

FOCE INDIA LIMITED

Registered office: 4 Kingston, Shastri Nagar

Lokhandwala Complex, Andheri West, Mumbai-400 053. Tel: 022 26349544:

Corporate Office: 1006, 10th Floor, Srikrishna, New Link Road, Andheri West, Mumbai- 400 053; Website: www.foceindia.com; E-mail: office@foceindia.com;

Contact Person: Ms. Kuntal Sharma

Company Secretary and Compliance Officer

REGISTRAR CONTACT DETAILS PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Unit no. 9, Shiv Shakti Ind. Estate, J.R. Boricha Marg. Opp. Kasturba, Hospital Lane, Lower Parel (E),

Mumbai – 400 011.

Tel.No: +91 22-2301 6761/ 8261 Fax No: +91 22 2301 2517 E-mail: support@purvashare.com Website: www.purvashare.com

Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah

SEBI Registration No: INR000001112

This is an abridged prospectus containing salient features of the Prospectus dated December 06, 2021. You are encouraged to read greater details available in the Prospectus.

THIS ABRIDGED PROSPECTUS CONTAINS FOUR PAGES OF APPLICATION FORM ALONG WITH THE INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Application Form and the Prospectus from Stock Exchange, our Company, Lead Manager, Registered Brokers, Registrar and Share Transfer Agents, Underwriters, Market Makers, Public Issue Bank/ Banker to the Issue or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of Securities and Exchange Board of India ('SEBI'), Lead Manager ('LM') and Stock Exchange where the equity shares are proposed to be listed ('Stock Exchange') that is www.sebi.gov.in, www.markcorporateadvisors.com and www.nseindia.com respectively.

Unless otherwise specified, all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.



FOCE INDIA LIMITED

Our company was originally incorporated as Heighten Trading Company Private Limited on January 10, 2001 under the Companies Act, 1956 with the Registrar of Companies, Mumbai bearing registration number 130385. Thereafter, our Company's name was changed from Heighten Trading Company to Foce India Private Limited under the Companies Act, 2013 after passing special resolution by the Shareholder at the Annual General Meeting held on dated December 30, 2020 under Companies Act, 2013. The fresh Certificate of incorporation was issued by the Registrar of Companies, Mumbai on April 20, 2021. The status of the Company was changed to public company and the name of our Company was changed to Foce India Limited vide Special Resolution dated April 30,2021. The Fresh certificate of Incorporation consequent to conversion was issued on June 15, 2021 by the Registrar of Companies, Mumbai. Our Corporate Identification Number: U33100MH2001PLC130385.For further details of our Company, please refer "History and Other Corporate" beginning on page no 103 of the Prospectus.

Registered Office: 4 Kingston, Shastri Nagar, Lokhandwala Complex, Andheri West, Mumbai-400053, Maharashtra Corporate Office: 1006, 10th Floor, Srikrishna, New Link Road, Andheri West, Mumbai-400053

Tel: 022 026349544, E-mail: office@foceindia.com Website: www.foceindia.com Contact Person: Ms Kuntal Sharma (Company Secretary and Compliance Officer)

PROMOTERS OF OUR COMPANY: MR. MANOJ SITARAM AGARWAL, MRS. ANITA MANOJ AGARWAL, MRS. PARMESHWARI SITARAM AGARWAL

ISSUE DETAILS, LISTING AND PROCEDURE

INITIAL PUBLIC OFFERING OF UP TO 12,90,000 EQUITY SHARES OF ₹10.00 EACH ("EQUITY SHARES") OF FOCE INDIA LIMITED ("FOCE" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 225.00 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,902.50 LAKHS ("THE ISSUE"), CONSISTING OF FRESH ISSUE OF UPTO 9,00,000 EQUITY SHARES AGGREGATING TO ₹ 2025.00 LAKHS AND AN OFFER FOR SALE OF UPTO 3,90,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("SELLING SHAREHOLDER") AGGREGATING TO ₹ 877.50 LAKHS ("OFFER FOR SALE"), OUT OF WHICH UP TO 64,800 EQUITY SHARES OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 225.00 PER SHARE, AGGREGATING TO ₹145.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UP TO 12, 25,200 EQUITY SHARES OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ 225.00 PER EQUITY SHARE FOR CASH AGGREGATING UPTO ₹ 2756.70 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.36% AND 25.04%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 189 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 AND THE ISSUE PRICE IS 22.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

These equity shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE").

This Public Issue being Fixed Price Issue, the Price per Equity Share is ₹ 225.00 of face value of ₹ 10.00 each and the minimum lot size is 600 Equity Shares and in multiples of 600 Equity Shares thereof and for which pre-issue advertisement shall be advertised in English national daily "Financial Express", Hindi national daily "Jansatta" and Regional Marathi Daily "Pratahkal". For details about the "Basis for the Issue Price", please refer page no. 81 of the Prospectus.

Procedure:

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document from Lead Manager or download it from the websites of National Stock Exchange of India Limited at and the Lead Manager at www.markcorporateadvisors.com

ELIGIBILITY FOR THE ISSUE – THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, AS AMENDED.

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers—No/Not Applicable

	INDICATIVE TIMETABLE							
The below dates are indicative. I	The below dates are indicative. However actual dates may vary.							
Issue Opening Date	Monday, December 13, 2021	Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	1					
Issue Closing Date	Friday, December 17, 2021	Credit of Equity Shares to demat accounts of Allottees	On or about Thursday, December 23, 2021					
Finalization of basis of allotment with the Designated Stock Exchange	On or about Tuesday, December 22, 2021	Commencement of trading of Equity Shares on the Stock Exchanges	On or about Monday, December 27, 2021					

GENERAL RISKS

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to readthe "Risk Factors" carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Boardof India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 28 of the Prospectus and on page no. 8 of this Abridged Prospectus.

PRICE INFORMATION OF LEAD MANAGER: MARK CORPORATE ADVISORS PRIVATE LIMITED							
Issuer Name	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing				
Madhya Pradesh Media Today Limited	37.73%	95.38%	91.36%				
(NSE EMERGE)	5.46%	7.04%	3.32%				
Tasty Dairy Specialties Limited(BSE	(0.78%)	(4.44%)	(18.89%)				
SME)	(3.69%)	2.38%	1.39%				
Godha Cabcon & Insulation Limited	(14.55%)	(10.00%)	(33.33)%				
(NSE EMERGE)	(0.36%)	6.15%	(1.93)%				
Sumit Woods Limited	(5.00)%	0.67%	1.11%				
(NSE EMERGE)	(8.55%)	(6.51%)	(3.52%)				
AB Infrabuild Limited	(29.84%)	(33.10%)	(57.12%)				
(NSE EMERGE)	(3.83%)	(2.07%)	5.74%				
Jetmall Spices And Masala Limited	(12.50%)	(15.00%)	(8.75%)				
(BSE SME)	3.91%	9.23%	27.69%				

Note:

- 1. The S&P NSE Sensex and NSE Nifty are considered as the Benchmark.
- 2. In case 30th/90th/180th day is not a trading day, closing price on NSE/BSE of the previous trading day for the respective Scrip has been considered. However, if scrips are not traded on that previous trading day then last trading price has been considered.

For further details, please refer to price information of past issues handled by LM starting on page 182 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
Mark Corporate Advisors Private Limited	Purva Shareregistry (India) Pvt Ltd
CIN: U67190MH2008PTC181996	Unit no. 9, Shiv Shakti Ind. Estt., J.R. Borichamarg, Opp. Kasturba,
404/1, The Summit Business Bay, Sant Janabai Road (Service Lane),	Hospital Lane, Lower Parel (E), Mumbai – 400011, Maĥarashtra,
Off W. E. Highway, Vile Parle (East), Mumbai-400 057.	India
Contact Person: Mr. Manish Gaur	Tel.No: +91 22-2301 6761/ 8261
Tel. No.: +91 22 2612 3207/08	Fax No: +91 22 2301 2517
E-Mail ID:smeipo@markcorporateadvisors.com	E-mail:support@purvashare.com
SEBI Regn No.: INM000012128	Website: www.purvashare.com
Investor Grievance E-Mail ID:	Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah
compliance@markcorporateadvisors.com	SEBI Registration No: INR000001112
Website: www.markcorporateadvisors.com	

Name of the Statutory Auditor	M/s. SDG & Co., Chartered Accountants
Name of the Market Maker	SVCM Securities Private Limited
Name of the Selling Shareholder	Mrs. Parmeshwari Sitaram Agarwal
Names of Syndicate Members	Not Applicable
Name of Credit Rating Agency and rating or grading obtained, if any	Not Applicable
Name of Debenture Trustee, if any	Not Applicable

Self-Certified Syndicate	The list of banks is available on:
Banks	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 https://www.sebi.gov.
	in/sebiweb/other/ which is uploaded from time to time
222	*
SCSBs eligible as Issuer	The list of banks is available on
Banks for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
	which is updated from time to time
Non Syndicate Registered	You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of
Brokers	such Broker Centres, along with the names and contact details of the Registered Brokers are available on the
	website of the Stock Exchange (www.nseindia.com).

Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents depository participants and stock brokers who can accept application from investor (as applicable). The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange (www.nseindia.com) and updated from time to time.

PROMOTERS OF ISSUER COMPANY

Mr. Manoj Sitaram Agarwal, son of Mr. Sitaram Agarwal, aged 52 years is the Managing Director of the company and has an expertise in the field of Management, Administration, Trading and Finance.

Mrs. Anita Manoj Agarwal, w/o Manoj Agarwal is aged about 49 years. She is acting as one of the promoter of the company.

Mrs. Parmeshwari Sitaram Agarwal, wife of late Sitaram Agarwal is aged about 76 years. She is acting as one of the promoter of the company as well as she is the selling shareholder.

For details in respect of the Promoters, see "Our Promoter and Promoter Group" beginning on page 121 of the Prospectus.

BUSINESS OVERVIEW AND STRATEGY

Our company was originally incorporated as Heighten Trading Company Private Limited on January 10, 2001 under the Companies Act, 1956 with the Registrar of Companies, Mumbai bearing registration number 130385. Thereafter, our company's name was changed to Foce India Private Limited after passing a special resolution by the shareholders at the Annual General Meeting held on dated December 30, 2020. The fresh certificate of incorporation was issued by the Registrar of Companies, Mumbai on April 20, 2021. The status of the Company was changed to public limited and the name of our Company was changed to Foce India Limited vide Special Resolution dated April 30, 2021. The fresh certificate of incorporation consequent to conversion was issued on June 15, 2021 by the Registrar of Companies, Mumbai.

Mr. Dilip Kumar Gupta and Mr. Ashok Kumar Garg were the initial subscribers to the Memorandum of Association of our Company. Subsequently, all the shares of the company held by them were bought by one of our Promoter, Mr. Manoj Sitaram Agarwal on March 31, 2003.

Our company is mainly engaged in the business of supply, distribution and retailing of various types of wrist watches such as Analog, Digital, Chronograph, Designer etc. which are either custom built or general in nature.

Our Competitive Strengths: 1) Our experience of over two decades in watch industry 2) Pan India presence through network of strategically located retail watch stores 3) Experience of our Promoters and a strong management team and employees.

OUR STRATEGIES: 1) Moving up in the higher value chain 2) Becoming a pan India player through our e-commerce platforms 3) Becoming Self Sufficient for Meeting Our Demands/ Requirements

		BOAR	D OF DIRECTORS
Sr. No.	Name	Designation	Experience including current / past position held in other firms
1.	Manoj Sitaraman Agarwal	Promoter and Managing Director	Mr. Manoj Sitaram Agarwal, son of Mr. Sitaram Agarwal is presently residing at 408-B Twin Tower, Lokhandwala Complex, Andheri West, Mumbai-400053. He has an expertise in the field of Management, Administration, Trading and Finance. He has been director of various companies since more than 2 decades and was solely responsible for frame strategies of the business and implementation therein and also engaged in interact with customers of the company.
2.	Utkarsh Agarwal	Executive Director and Chief Financial Officer	Utkarsh Agarwal is the son of Mr. Manoj Agarwal and Mrs. Anita Agarwal and is presently residing at 408-B Twin Tower, Lokhandwala Complex, Andheri West, Mumbai-400053. He has completed BBA from Narsee Monjee Institute of Management Studies. Being a youth, he understands well regarding the situation arising in the Management and bridges the gap between the Board and the Employees. He is solely responsible for the business administration & management of the Company.
3.	Mr. Lalit Kumar Tapadia	Non-Executive and Independent Director	He is the son of Purushottam Das Tapadia, is presently residing at Horizon Raviraj Oberoi Complex, New link RD, Andheri West, Mumbai-400053. He has been appointed as an independent director of the Company w-e-f 5th July 2021. He is a Chartered Accountant and has good knowledge in area of Accounts, Investment, Management and Finance. He has a good knowledge in Management and Finance and he also possesses great decision-making skills and has the ability of formulating ideas that can help the organization to grow. He is also a Managing Director of Canopy Finance Limited, having a good experience in management.
4.	Rekha Agarwal	Non-Executive and Independent Director	Rekha Agarwal ,aged 37 years is residing at AD- 173, Salt Lake City, Kolkata-700064. She is a Company Secretary by profession and has an immense knowledge and experience of more than 10 years in dealing with matters relating to Company Law, SEBI (LODR) Regulations, Merger and Acquisitions and Listing and Capital Market Regulations. She is a successful strategy maker and a performer who can manage risk easily with her continuous support in gaining independent judgement to bear the Board deliberations. With her well versed knowledge in Companies Act, SEBI Regulations, corporate matters, she is accomplished to understand corporate related issues and to make decisions and interpret results.
5.	Abhilasha Chaudhary	Non –Executive and Non Independent Director	Mrs. Abhilasha Chaudhary, aged 39 Years, is residing at Flat no 6,G-10,Jankalyan CHSL, Bangur Nagar, Goregoan West, Mumbai-400104. She holds a Master degree in Commerce (Finance) and is an Associate member of Institute of Company Secretaries of India (ICSI). She is proficient in the field of Company Law, SEBI (LODR) Regulations and SEBI (ICDR) Regulations etc., she has a rich experience of more than 7 years in the listed Companies in the department of Secretarial Compliance, and she also worked with Infosys Limited. She is Designated Partner of Wisdom professional Compliance Services LLP. With her well versed knowledge in Accountancy, Companies Act, SEBI Regulations, corporate matters, she is accomplished to understand corporate related issues and to make decisions and interpret results.

For further details please refer the chapter "Our Management" beginning page no 108 of the Prospectus.

OBJECTS OF THE ISSUE

Proceeds of the Issue:

The details of the proceeds of the Fresh Issue are set out in the following table:

Particulars	Amount in ₹ Lakhs
Gross Proceeds of the Issue	2902.50
Less: Offer For Sale	877.50
Gross Proceeds of the Fresh Issue	2025.00
Less: Issue Expenses ⁽¹⁾	75.00
Net Proceeds	1950.00

⁽¹⁾ Except for the Regulatory related expenses, which will be borne by our Company, all other expenses relating to the Issue will be borne by our Company and the Selling Shareholders in proportion to the Equity Shares contributed to the Issue. The Issue expenses are estimated expenses and subject to change.

Since the entire fund requirement are to be funded from the proceeds of the Issue, there is no requirement to make firm arrangements of finance under Regulation 230 (1) (e)of the SEBI ICDR Regulations through verifiable means towards at least 75% of the stated means of finance, excluding the amounts to be raised through the proposed Issue. In the event of a shortfall in raising the requisite capital from the proceeds of the Issue, towards meeting the Objects of the Issue, the extent of the shortfall will be met by internal accruals and/or from fresh debt.

Proposed Schedule of Utilisation:

(Amount in ₹ Lakhs)

Sr. No.	Particulars	Amount to be funded from the Net Proceeds	Amount to be deployed from the Net Proceeds in FY 2021-22
1	To meet Working Capital Requirement	1550.00	1550.00
2	General Corporate Purpose	400.00	400.00
	Total	1950.00	1950.00

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

For further details please refer the chapter "Object of the Issue" on page no. 73 of the Prospectus.

	SHAREHOLDING PATTERN												
Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue										
1	Promoter & Promoter Group	39,92,625	99.99										
2	Public	300	0.01										
	Total	39,92,925	100.00%										

Number/amount of equity shares proposed to be sold by selling shareholder: 3,90,000 Equity Shares by one of the Promoter namely Mrs. Parmeshwari Sitaram Agarwal.

RESTATED FINANCIAL INFORMATION

(₹ in Lakhs)

Particulars		As on March		
1 at ticulars	30-June-21	2021	2020	2019
Total Income	3616.68	7689.83	5444.44	6208.18
Profit after tax	152.25	198.94	160.70	158.45
Equity share capital	399.29	399.29	399.29	307.29
Net worth	1218.21	1065.96	866.29	565.91
Net asset value per Equity Share	30.51	26.70	21.70	19.39
Total borrowings (non-current borrowings)	137.75	•	58.11	15.75
Earnings per Equity Share				
- Basic	3.81	4.98	4.10	5.16
- Diluted	3.81	4.98	4.10	5.16

INTERNAL RISK FACTORS

The below mentioned risks are the top 10 risk factors as per the Prospectus:

- Our Company is currently involved in certain proceedings which are pending at various stages with relevant authorities. Our Promoter and Directors are involved in certain tax proceedings which are currently pending at various stages. Any adverse decision in these proceedings may render them liable to liabilities and penalties and may adversely affect our business and results of operations.
- 2) Substantial portion of our revenues has been dependent upon our few clients. The loss of any one or more of our major clients would have a material adverse effect on our business operations and profitability.
- 3) Inability to retain existing clients or to attract new clients would hamper the growth of our business and cash flows will be adversely affected.
- 4) Non-compliance with and changes in, security services related, safety, health and other applicable regulations, may adversely affect our business, reputation, results of operations and financial Condition.
- 5) There have been some instances of delays /incorrect filings in the past with certain statutory authorities. If the authorities impose monetary penalties on us or take certain punitive actions against our Company in relation to the same, our business, financial condition and results of operations could be adversely affected.
- 6) We require a number of approvals, NOCs, licenses, registrations and permits in the ordinary course of our business. Any failure or delay in obtaining the same in a timely manner may adversely affect our operations.
- 7) Our Company requires significant amounts of working capital for continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.
- 8) Our Company has negative cash flows from its operating activities in the past, details of which are given below. Sustained negative cash flow could impact our growth and business.
- 9) Our Company is dependent on third party transportation for carrying supplies to client locations and any disruption in their operations or a decrease in the quality of their services could affect our Company's reputation and results of operations.
- 10) The industry in which we operate is labour intensive and our operations may be materially adversely affected by strikes, work stoppages or increased wage demands by our employees. Also, we have significant employee benefit expenses, such as workers' compensation, staff welfare expenses and contribution to provident and other funds. An increase in employee costs in India may prevent us from maintaining our competitive advantage and may reduce our profitability.

For further details on "Risk Factors" please refer to page no. 28 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:-

Nature of case	Number of cases	Amount involved (₹ in lakhs)
Direct Tax	1	Not Ascertainable
Indirect Tax	3	1469.33

- B. Brief details of top five material outstanding litigations against the Company and amount involved: Nil
- C. Regulatory Action, if any disciplinary action taken by SEBI or Stock Exchanges against the Promoters in the last five financial years including outstanding action, if any: Nil.
- **D.** Brief details of outstanding criminal proceedings against the Promoters: As of the date of the Prospectus, there are no outstanding criminal litigation against our Promoters.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / COMPANY - NONE

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions under the Companies Act and the rules, regulations or guidelines issued by the Government or the regulations, rules or guidelines issued by SEBI established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Draft Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SEBI Act or the rules or regulations made thereunder or guidelines issued, as the case may be. We further certify that all disclosures made in this Draft Prospectus are true and correct.

DECLARATION BY PROMOTER SELLING SHAREHOLDER

I hereby confirm that all statements and undertakings specifically made or confirmed by me in this Prospectus in relation to myself, as Promoter Selling Shareholder is true and correct. I assume no responsibility for any other statements including statements made by the Company or any other person(s) in this Prospectus.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building Ño. 1, Plot No. 1.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	Andhra Bank	18 Homi Modi Street,P B No 114,Nanavati Mahalaya,Fort Mumbai Maharastr 400023	Seshagiri Rao Jonnakuti	02222026088/22047626	-	bmmum051@andhrabank.co.in
3.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai Samachar Marg Mumbai, Maharashtra 400 023	Shri R Pradeep Kumar	(022)-22623224	-	albasba@allahabadbank.in
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Corporation Bank	Capital Market Branch, Ist Floor, Earnest House, NCPA Marg Nariman Point, Mumbai-400021	Mr. Amod Kumar	022-22841406/22842764, 9870340031	022-22843823	capmrktbr@corpbank.co.in
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@dbs.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dena Bank	Capital Market Branch, 17 B-Horniman Circle., D. Nanji Bldgs., Mumbai-400023	Branch Manager	022-22661206/22702881	022-22694426/ 22702880	cmb@denabank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	"hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
19.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
20.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
21.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin: 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
22.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
23.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
24.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
25.	J P Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
26.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
27.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com
28.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore–H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
29.	Kotak Mahindra Bank Ltd.	Kotak Infiniti, 6th Floor, Building No. 21,Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
30.	Mehsana Urban Co- Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
31.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
32.	Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai -400001	Shri Navneet Sharma, Branch Manager; Ms. Neha, Officer	022-22654791/95 022-22654797 022-43430710 / 022-43430701	022-22654779	bm1050@obc.co.in
33.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 - 22621124	pnbcapsmumbai@pnb.co.in
34.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
35.	RBL Bank Limited	Techniplex – I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
86.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rnsbindia.com; asba@rnsbindia.com
37.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbhyd.co.in
8.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraleedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
39.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
10.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj. co.innkchandak@sbbj.co.in
11.	State Bank of India	State Bank of India, Capital Market Branch(11777), Videocon Heritage Building(Killick House), Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
2.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
3.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
4.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
5.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girn	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
6.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@ sbm.co.in
7.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
18.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnmbonline.com
9.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
0.	The Kalupur Commercial Co- Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
1.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)- 22673435(CM)	022-22670267	Mumbaifort_bm@lvbank.in
2.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
3.	The Saraswat Co- operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
4.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520	000 00070005	tjsbasba@tjsb.co.in
5.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
6.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
7.	United Bank of India	Centralized Payment Hub, 4th Floor, United Bank of India, United Tower, Head Office,11, Hemanta Basu Sarani, Kolkata – 700 001.	CM (Operation and Services)	033 22624174	-	amitabhr@unitedbank. co.incmshub@unitedbank. co.inprakashr@unitedbank.co.in samikm@unitedbank.co.in sibasisb@unitedbank.co.in brijeshr@unitedbank.co.in mousumid@unitedbank.co.in kumarg I @unitedbank.co.in
8.	Vijaya Bank	Head Office Bldg41/2,M G Road Bangalore	Branch Manager	080-25584385	080-25584281	ban.trinitycircle1331@ VIJAYABANK.co.in
i9.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II, 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
50.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaifort@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. A list of SCSBs is also displayed on the website of NSE at www.nseindia.com

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application are enclosed for the revisions which are being requested. I/we agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Revision Form, in case any of the details of my existing Application as appearing on the electronic bidding system do not tally with the details in this Revision Form

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified an SCSB branch in the city where the Application form is being submitted.
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the ASBA account holder.
 - Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at https:// www.sebi.gov.in/sebiweb/other/OtherAction. do?doRecognisedFpi=yes&intmId=40
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
- Other Instructions: a. Revision to Application must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form. c. Ensure that Acknowledgement Slip for your application has and any other documents in support of the revision are attached with the Revision Form. d. Applicants shall only be required to pay the amount in excess of their original application amount (if any) upon an upward revision of their application.

	ISSUE STRUCTURE	
Particulars	Net Issue to Public	Market Maker Reservation Portion
Number of Equity Shares available for allocation*	12,25,200 Equity Shares	64,800 Equity Shares
Percentage of Issue Size available for Allocation	94.98 % of the Issue Size	5.02% of the Issue Size
Basis of Allotment	Proportionate subject to minimum allotment of 600 Equity Shares and further allotment in multiples of 600 Equity Shares each. For further details please refer section titled Issue Procedure - Basis of Allotment on page no. 215 of the Prospectus.	Firm Allotment
Mode of Application	All the applicants shall make the application (Online or Physical) through the ASBA Individual Investors.	A Process only or through UPI mechanism in case of Retail
Mode of Allotment	Compulsorily in dematerialised form.	
Minimum Application Size	For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 600 Equity Shares such that the Application Value exceeds ₹ 2,00,000. For Retail Individuals Investors: 600 Equity Shares	64,800 Equity Shares
Maximum Application Size	For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 600 Equity Shares such that the Application Size does not exceed 12,25,200 Equity Shares, subject to applicable limits to the Applicant. For Retail Individuals Investors: Such number of Equity Shares in multiples of 600 Equity Shares such that the application value does not exceed ₹ 2,00,000.	Upto 64,800 Equity Shares
Trading Lot	600 Equity Shares	600 Equity Shares. However, the Market Maker may buy odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Who can Apply	For Other than Retail Individual Investors: Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts. For Retail Individuals Investors: Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs.	Market Maker
Terms of Payment	The entire Application Amount will be payable at the time of submission of the Application	ation Form
Application Lot Size	600 Equity Share and in multiples thereafter	

^{* 50%} of the shares offered in the Net Issue to Public portion are reserved for applications whose application value is below ₹ 2,00,000 and the balance 50% of the shares are available for applications whose application value is above ₹ 2,00,000.

Since present issue is a fixed price issue, the allocation in the Net Issue to the public category in terms of Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 shall be made as follows:

- Minimum fifty per cent to retail individual investors; and
- b) Remaining to:
- (i) individual applicants other than retail individual investors; and
- (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

---- TEAR HERE ----

- · In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue
- · In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ld-ipo.upi@npciorg.in.

COMPANY CONTACT DETAILS

FOCE INDIA LIMITED Registered office: 4 Kingston, Shastri Nagar

Lokhandwala Complex, Andheri West, Mumbai-400 053.

Tel: 022 26349544;

Corporate Office: 1006, 10th Floor, Srikrishna, New Link Road, Andheri West, Mumbai- 400 053; Website: www.foceindia.com; E-mail: office@foceindia.com;

Contact Person: Ms. Kuntal Sharma Company Secretary and Compliance Officer

REGISTRAR CONTACT DETAILS

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit no. 9, Shiv Shakti Ind. Estate, J.R. Boricha Marg, Opp. Kasturba, Hospital Lane, Lower Parel (E),

Mumbai - 400 011 Tel.No: +91 22-2301 6761/ 8261 Fax No: +91 22 2301 2517

E-mail: support@purvashare.com Website: www.purvashare.com ntact Person: Ms. Deepali Dhuri / Ms. Purva Shah

SEBI Registration No: INR000001112

FOCE INDIA LIMITED - INITIAL PUBLIC OFFER REVISION - NR

Registered office: 4 Kingston, Shastri Nagar, Lokhandwala Complex, Andheri West, Mumbai-400 053, Maharashtra Tel: 022 26349544;
Corporate Office: 1006, 10th Floor, Srikrishna, New Link Road, Andheri West, Mumbai-400 053;
Website: www.foceindia.com; E-mail: office@foceindia.com; Contact Person: Ms. Kuntal Sharma, Company Secretary and Compliance Officer

FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT GIBS, NON INSTITUTIONAL APPLICANTS, RETAIL INDIVIDUAL APPLICANTS AND ELIGIBLE NRIS APPLYING ON A NON-REPATRIATION BASIS

TEAR HERE

PLEASE FILL IN BLOCK LETTERS

To,

To,
The Board of Directors
FOCE INDIA LIMITED
CIN: U33100MH2001PLC130385

100% FIXED PRICE ISSUE ISIN: INE017D01019

Application Form No.

SYNDICATE MEMBER'S STAMP & CODE				REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE										Mr./Ms./M/s.																					
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